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GI Bills

Army Continuing Education Division

Finance and Incentives Branch

Education Incentives

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Presentation Objectives

This presentation will provide you with an overview of the GI Bills with emphasis on the Post 9/11 GI Bill:

- Post 9/11 GI Bill
 - Service Member Eligibility
 - Entitlements
 - Transferability of Education Benefits (TEB)
- Other GI Bill Issues

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This briefing is designed to provide details of the Post-9/11 GI Bill and its accompanying option to transfer benefits to a Soldier's spouse and or children.

The Post-9/11 GI Bill is intended to reward Veterans serving during a time of war, much like the original GI Bill

This presentation tells who is eligible for the Post-9/11 GI Bill, the benefits provided by this GI Bill, the conditions under which benefits can be transferred to dependents, the relationship between the Post-9/11 GI Bill and MGIB, and offers some good resources for more information and guidance.



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Overview of Education Chapters

	<i>Post-9/11 GI Bill</i>	<i>Montgomery GI Bill – Active Duty (MGIB)</i>	<i>Montgomery GI Bill – Selected Reserves (MGIB-SR)</i>	<i>REAP</i>
Codification	Chapter 33, 38 USC	Chapter 30, 38 USC	Chapter 1606, 10 USC	Chapter 1607, 10 USC
Effective date	*1 Aug 2009 *Payments not retroactive	*1 July 1985 to present *Remains in effect	*Remains in effect	*Remains in effect
Benefit Amount	*Based on aggregate qualifying active duty service from 11 Sep 2001 *Tuition/fees paid to school *Housing stipend paid to Veteran/Dependent *Books/supplies stipend up to \$1,000 per year and paid to Soldier/Vet/Dependent *15 year delimiting date from last REFRAD of at least 90 days	*As of 1 Oct 2013, monthly rates up to \$1,648 *2 to 3 years of continuous Active Duty service *\$1,200 contribution *Allows up to \$600 Buy-up *Paid directly to Soldier *No housing/book stipend *10 year delimiting date from last release from AD	*As of 1 Oct 2013, monthly rates up to \$362 *No contribution required *No Buy-up allowed *Paid directly to Soldier *Based on the average undergraduate tuition as determined by the National Center for Education Statistics *Use while in SELRES	*As of 1 Oct 2013, monthly rates up to \$1,318.40 *No contribution required *Allows up to \$600 Buy-up *Paid directly to Soldier *Based on 40%/60%/80% MGIB-AD rates *Allows \$600 Buy-up

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Chapter 32 (38 USC)—Post-Vietnam Era Veterans Educational Assistance Program (VEAP)

- Remains in effect
- Entered service for the first time between 1 Jan 1977-30 June 1985
- Opened a contribution account before 1 Apr 1987
- Voluntarily contributed from \$25 to \$2700



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Basic Eligibility



Individuals with qualifying active duty service after 10 Sep 2001 who:

- Serve an aggregate period of 90 days to 36 months
 - 90th day of service after completion of Basic Combat Training (BCT), and Advanced Individual Training (AIT)
 - If BCT and AIT completed prior to 11 Sep 2001, eligible 90 days after 10 Sep 2001
 - If aggregate Active Duty service is less than 24 months, BCT/AIT does not count as qualifying active duty
- Served at least 30 continuous days and discharged from Active Duty due to a service-connected disability
- Benefits authorized for up to 15 years from last date release from Active Duty; resets when at least 90 continuous AD days is served

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Active Duty Exclusions

- Service Academy contract period
 - 5 years of non-qualifying service (after commission)
- ROTC scholarship (10 USC, 2107(b)) contract period
 - 4 years of non-qualifying service (after commission)
- Loan Repayment Program contract period
 - 3 years of non-qualifying service (after BASD)
- Service terminated due to an erroneous or defective enlistment

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Active Duty Exclusions (more)

- Annual Training conducted under authority of 10 USC 10147 or 12301(b)
- IRR in a non-active duty status
- Effective 1 Oct 2011 (payable), Title 32, Full-Time National Guard Duty in 502f status (some exceptions apply) was deemed as qualifying service backdated to 11 Sep 2001

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10 USC 10147: (a) Except as specifically provided in regulations to be prescribed by the Secretary of Defense, or by the Secretary of Homeland Security with respect to the Coast Guard when it is not operating as a service in the Navy, each person who is enlisted, inducted, or appointed in an armed force, and who becomes a member of the Ready Reserve under any provision of law except section [513](#) or [10145 \(b\)](#) of this title, shall be required, while in the Ready Reserve, to— (1) participate in at least 48 scheduled drills or training periods during each year and serve on active duty for training of not less than 14 days (exclusive of travel time) during each year; or

(2) serve on active duty for training not more than 30 days during each year.

(b) A member who has served on active duty for one year or longer may not be required to perform a period of active duty for training if the first day of that period falls during the last 120 days of the member's required membership in the Ready Reserve.

10USC 12301(b): At any time, an authority designated by the Secretary concerned may, without the consent of the persons affected, order any unit, and any member not assigned to a unit organized to serve as a unit, in an active status in a reserve component under the jurisdiction of that Secretary to active duty for not more than 15 days a year. However, units and members of the Army National Guard of the United States or the Air National Guard of the United States may not be ordered to active duty under this subsection without the consent of the governor of the State (or, in the case of the District of Columbia National Guard, the commanding general of the District of Columbia National Guard).



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Service Member Eligibility

- Continue on Active Duty or in Selected Reserve
- Fully honorable discharge from Armed Forces
 - Released for further service in a reserve component
 - Placed on retired list/temporary disability retired list
 - Transferred to Fleet Reserve, Individual Ready Reserve or to Fleet Marine Corps Reserve
- Discharged or released for:
 - Hardship
 - Condition existing prior to service
 - Condition interfered with duty (CIWD)
 - Medical disability
 - Force-shaping

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Force-shaping: Currently the 10 July 2009 DA policy is in effect and defines as to Qualitative Service Program (QSP), Temporary Early Retirement Authority (TERA), and Selective Early Retirement Board (SERB).

Adjustments for Officer Two-Time Non-Select for Promotion if mandatory separation is before previously approved TEB Obligation End Date (Service Obligation) is also applicable.

Definition of Force-shaping may change in future policy revision in latter 2013.



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Active Duty Benefits

- Maximum payment for Soldiers may not exceed maximum amount charged in-state tuition and fees at a public school
 - 1 Aug 2011: will pay in-state graduate rate for grad school/higher
 - Prorated by percentage of benefit and course load
 - Paid directly to the school
- AD Soldiers **do not** receive housing stipend thru GI Bill
 - Already receive housing entitlement (BAH) thru AD status
- Books and supplies stipend up to \$1000 annually
 - Effective 1 Oct 2011 for AD Soldiers
 - Prorated by percentage of benefit and course load
 - Paid directly to the Soldier
- Ineligible for the Post 9/11 GI Bill Yellow Ribbon Program

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The Post-9/11 GI Bill pays for Department of Veterans Affairs (DVA) approved degree and certificate programs offered at institutions of higher learning (IHL) colleges and universities (on campus and/or correspondence courses), on-the-job training, non-college degree programs, flight training, apprenticeships, and correspondence courses at non-IHL (other than colleges and universities).

All or a good part of tuition and fees will be paid directly to the school by the DVA.

Students aren't limited to undergraduate programs. The annual book stipend is paid by term, based on an amount per credit hour and pro-rated by the percentage of benefits.

Note that the Basic Allowance for Housing (BAH) and book stipends are paid directly to the Veteran, Soldier, and dependent.

If not using tuition or housing benefit, but only using book/supplies/equipment/other ed costs benefits, VA will subtract 1 day for every \$41.67 paid (equivalent of \$1,000 divided by 24 hours per year = \$41.67 per credit hour)



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Non-Active Duty/Veterans Benefits

- Maximum payment for Non-Active Duty/Veteran may not exceed maximum amount charged in-state tuition/fees at a public school
 - 1 Aug 2011: will pay in-state graduate rate for grad school/higher
 - Prorated by percentage of benefit and course load
 - Paid directly to the school
- Monthly housing stipend @ E-5 w/dependent BAH rate
 - On-campus Courses: based on school's zip code
 - Distance Learning: based on ½ BAH national avg eff 1 Oct 2011
 - **NOT received** for attendance of half time or less
 - Prorated for more than half-time to full-time
- Books and supplies stipend up to \$1000 annually; paid to Veteran
 - Prorated by percentage of benefit and course load

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Will have all or a good part of tuition and fees paid directly to the school by the DVA.

Students aren't limited to undergraduate programs. The annual book stipend is paid by term, based on an amount per credit hour and pro-rated by the percentage of benefits.

Note that the Basic Allowance for Housing (BAH) and book stipends are paid directly to the Veteran, Reserve Soldier not on active duty, or dependent.

If not using tuition or housing benefit, but only using book/supplies/equipment/other ed costs benefits, VA will subtract 1 day for every \$41.67 paid.



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Yellow Ribbon Program (YRP)

- Participating schools (public and private) may voluntarily enter into an agreement with the VA to fund tuition and fees that exceed the authorized in-state rates
- May be used to pay the difference between in-state and non-resident tuition and fees (if qualified)
- Only available to individuals entitled to the 100% payment tier
- Not available to individuals on Active Duty and their spouses
- Not all schools have YRP agreements with VA, so SM and dependents will need to verify school's eligibility on VA website
- http://www.gibill.va.gov/benefits/post_911_gibill/yellow_ribbon_program.html

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The Yellow Ribbon Program is a cooperative program between certain schools and the DVA to pay out-of-pocket tuition and fees incurred by veterans and their dependents. It is only available to individuals entitled to the 100% payment tier.

If enrolled at a Yellow Ribbon participating institution and the tuition and fees exceed the highest public in-state tuition or fees, additional funds may be available for your education program without an additional charge to your entitlement.





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Conversion to Post 9/11 GI Bill (CH33)

- **CH30 conversion to CH33:** Individuals converting to CH33 from the Montgomery GI Bill—Active Duty (MGIB) (CH30) will be limited to their remaining CH30 entitlement up to 36 months
- **CH30 exhausted:** Individuals with qualifying CH33 service who have exhausted 36 months of CH30 entitlements may be eligible for up to 12 months of CH33 (see next slide)
- **CH1606 or CH1607 conversion to CH33:** Individuals converting to CH33 from the Montgomery GI Bill—Selected Reserve (CH1606) or REAP (CH1607) will be limited to their remaining CH1606 or CH1607 entitlement and CH33 not to exceed a total of 48 months
- **Once converted to CH33, the decision is irrevocable**

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Most Soldiers who elected to participate in the MGIB will generally have the best of both MGIB and Post-9/11 programs, but Soldiers must choose which GI Bill to use when they apply to VA via VA Form 22-1990. This situation offers Soldiers options, especially if they are entitled to more than one program.

The Post-9/11 benefit usually pays more for college than the MGIB. Check with DVA for qualifying training, testing, apprenticeships, prep courses and correspondence programs. Per the VA website, "If you wish to receive benefits under the Post-9/11 GI Bill and if you are eligible for the Post-9/11 GI Bill and another GI Bill benefit such as the Montgomery GI Bill you will be required to make an irrevocable choice of which benefit you wish to receive. If you are eligible for the Post-9/11 GI Bill and two or more other education benefit you must make an irrevocable choice to give up ONE of the other education benefits, however you will remain eligible to the benefit you did not relinquish. Because you are now eligible for two education benefits, you MAY be able to change which education benefit you draw depending on your eligibility." See the VA's "Benefit Comparison Tools" for more information.

By opting for the Post-9/11 GI Bill, they will have a maximum of 36 months of benefits (fewer if some GI bill months were already used). On the other hand, Soldiers or veterans who use all 36 months of MGIB benefits first, may claim an additional 12 months of Post-9/11 GI Bill benefits, for a total 48 months of benefits, if eligible (see next slide).

The MGIB—Active Duty (CH30) and the REAP (CH1607) \$600 Buy-up contribution will not be refunded when claiming Post-9/11 benefits. Also, these buy-ups will not be applied to Post 9/11 benefits usage.

Soldiers should contact their Army Education Center (AEC) and the VA at www.gibill.va.gov to discuss how GI Bill benefits can best be used to satisfy their educational goals.

Note that once a Soldier elects to convert to CH33, the decision is irrevocable!





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48-Month Rule

- Per VA: If you used all your benefits under another GI Bill program, you may be eligible for more benefits under the Post 9/11 GI Bill. You must have more than one period of qualifying service to be eligible for this additional benefit.
- Per VA: You cannot receive more than 48 months of benefits under any combination of VA education programs, for example: MGIB-AD, Vocational Rehab & Employment, and Post 9/11 GI Bill
- Two periods of service are required
- Both periods of service must be fully honorable
- A break in service is not required (can be enlistment and reenl)
- Two examples are provided on next two slides

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Soldiers should contact their Army Education Center (AEC) and the VA at www.gibill.va.gov to discuss how GI Bill benefits can best be used to satisfy their educational goals.

Note that once a Soldier elects to convert to CH33, the decision is irrevocable!



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48-Month Rule—Example w/Break in Service

- Example 1 (assuming MGIB-AD eligibility):
 - You had two periods of qualifying service, the first from 10 Nov 2000-9 Nov 2004 and a second period from 25 May 2005-24 May 2008
 - You received an honorable discharge from both enlistments
 - You exhausted your 36 months of MGIB-AD
 - You are eligible for up to an additional 12 months of Post 9/11 GI Bill
 - You used the first enlistment to qualify for MGIB-AD and the second enlistment to qualify for up to 12 additional months of Post 9/11 GI Bill
 - Remember: You cannot receive more than 48 months of benefits under any combination of VA education programs, for example: MGIB-AD, Vocational Rehab & Employment, and Post 9/11 GI Bill

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48-Month Rule—Example No Break in Service

- Example 2 (assuming MGIB-AD eligibility):
 - You had two consecutive periods of qualifying service, the first from 10 May 2001-10 May 2005, and a second period from 11 May 2005-11 May 2009
 - You received an honorable discharge from both enlistments
 - You exhausted your 36 months of MGIB-AD
 - You are eligible for up to an additional 12 months of Post 9/11 GI Bill
 - You used the first enlistment to qualify for MGIB-AD and the second enlistment to qualify for up to 12 additional months of Post 9/11 GI Bill
 - Remember: You cannot receive more than 48 months of benefits under any combination of VA education programs, for example: MGIB-AD, Vocational Rehab & Employment, and Post 9/11 GI Bill

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Election to Use Post 9/11 GI Bill (CH33)
(Usage by the Soldier)

- Soldiers who feel they meet the basic eligibility criteria for Post 9/11 should apply at the VONAPP website:
 - <https://vabenefits.vba.va.gov/VONAPP/main.asp>
- Complete VA 22-1990
 - Check Block 9A if no previous MGIB eligibility (or)
 - Check Block 9F if converting
- Print a copy for your records
- Submit the document electronically
- DVA will issue a Certificate of Eligibility

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Eligible Soldiers should apply for Post 9/11 benefits at the Veterans On-Line Application (VONAPP) Website shown here (this is not for transferability of benefits for dependents).

When completing the VA Form 22-1990, be sure to complete Block 9A if you were not previously eligible for MGIB.

If you are converting from the MGIB to the Post 9/11 GI Bill, complete Block 9F.

Ensure that you print a copy of the form you completed for your records, and then submit the document electronically. The DVA will issue a Certificate of Eligibility.

Again, this slide applies to a Soldier's eligibility (not the transferability of education benefits to dependents).



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Tuition Assistance with Post 9/11 GI Bill

- Soldier may use Tuition Assistance (TA) with Post 9/11 GI Bill
- Available to pay for tuition/fees not covered by TA
- Available to pay for books/supplies
- Soldier's Post 9/11 GI Bill days of entitlement will be reduced based the number of days used multiplied by the rate of pursuit
 - For example, if Soldier is enrolled for 90 days at ½-time rate, Soldier will lose 45 days of Post 9/11 GI Bill
- If a Soldier wants to use Post 9/11 GI Bill to pay for "books and supplies only", the Soldier must specify this with the school and VA

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- https://gibill.va.gov/resources/education_resources/programs/tuition/assistance_top_up.html

Procedure for CH30 Top Up (AD and AGR), CH33 (AD and USAR), CH1606 (USAR), and CH1607 (USAR); (contact ARNG for their policy):

1. SM must have already submitted a VA Form 22-1990 to VA.
2. VA will issue SM a Certificate of Eligibility.
3. SM elects to use Tuition Assistance and applicable GI Bill.
4. SM will provide VA with a copy of the approved TA form (signed by the SM, school official, and TA approving official) with information about the enrollment date, classes, the amount TA paid, and the remaining amount unpaid).

For SM using CH30 with TA, there are two areas to consider:

- **Top Up Days:** SM may have up to 36 months of Top Up to use (may be different amount for CH1607 depending on mobility days). For every day of Top Up used, SM will lose a day of Top Up (for example, if SM is enrolled in a course for 3 months, 22 days, SM will lose 3 months, 22 days of Top Up).

- **Entitlement:** SM's entitlement will be reduced by the dollars paid by VA (for example, if the monthly CH30 rate is \$1473.00 which equates to \$49.10/day, and VA pays SM \$491 in Top Up, that would be equivalent to SM using 10 days worth of CH30 (10 days X \$49.10). VA would then reduce SM CH30 entitlement by 10 days. VA would reduce SM entitlement from 36 months to 35 months, 20 days.

For SM using CH1606/1607 with TA:

- **Entitlement:** SM's entitlement will be reduced by the dollars paid by VA. SM must be enrolled more than half-time to receive TA plus CH1606, or TA plus CH1607.

For SM using CH33 with TA, there are two areas to consider:

- **CH33 Entitlement:** SM's days of entitlement will be reduced based on the days used multiplied by the rate of pursuit

- for example, if SM is enrolled for 90 days at full-time rate, SM will lose 90 days of CH33

- for example, if SM is enrolled for 90 days at 3/4-time rate, SM will lose 67.5 days of CH33

-for example, if SM is enrolled for 90 days at 1/2-time rate, SM will lose 45 days of CH33

If using for "books and supplies payment only", SM should request their school submit an enrollment certification to VA with the necessary information. When an individual only receives a books and supply payment (no housing or tuition payments), VA will make an entitlement charge of 1 day for every \$41.67 paid, with any remaining amount rounded to the nearest amount evenly divisible by \$41.67 (FY2012).



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Tutorial Assistance

- Submit VA Form 22-1990t for Tutorial Assistance
- Only paid for attendance at an approved institution for an approved program
- Available to Soldier, Veteran, and Dependent
- Requirements:
 - Professor or Tutor certifies the tutoring is necessary for the individual to complete his or her program of education successfully
 - Individual is enrolled in and pursuing a postsecondary program of education at least half-time
 - Course is required as part of, or is a prerequisite to the satisfactory pursuit of an approved program of education

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VA Form 22-1990t can be found at <http://www.vba.va.gov/pubs/forms/VBA-22-1990t-ARE.pdf>

Additional information:

-http://gibill.va.gov/resources/education_resources/programs/tutorial_assistance_program.html



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Non-Degree Programs

- May use CH33 benefit for Non-Degree Programs, such as:
 - Vocational/Technical Training: HVAC Certification, truck driving, EMT Certification, Barber/Beauty School, etc.
 - OJT & Apprenticeship Training: hotel mgt; firefighter, plumber, etc.
 - Flight Training: flight engineer, dual-engine qualification, etc.
 - Correspondence Training: different from Distance Learning
 - Licensing and National Testing Programs
 - Entrepreneurship Training: by Small Business Development Center
 - Tutorial Assistance: see previous slide
- Available to Soldier, Veteran, and Dependent
- Payments and qualifications vary by program, so visit www.gibill.va.gov for info

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-Visit http://www.gibill.va.gov/resources/education_resources/programs/ncd.html for more information



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MGIB—AD "Refund"

- Veteran who had a "reduction in pay" of \$1200 toward the Montgomery GI Bill—Active Duty (CH30) may be entitled to a "refund" of the \$1200 less taxes (also prorated for any use of MGIB benefits)
- Only a Veteran may receive the "refund", not any dependent
- Only a Veteran who is receiving a CH33 housing stipend may receive the "refund"
- Veteran must be receiving the housing stipend during the last month of CH33 payments in order to receive the "refund" (enrolled in school more than half-time)
- The "refund" will be minus taxes since initial allotment was a reduction in pay before taxes
- VA will review Veteran's file for eligibility of the "refund"

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If receiving the CH33 housing stipend from the VA, the \$1200 MGIB pay reduction will be refunded (less taxes) in the final month of Post-9/11 eligibility—only if the Veteran is the one receiving the housing stipend on the final month of CH33 eligibility. The refund will be prorated to deduct any use of MGIB benefits.



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CH33 and Army College Fund (ACF)

- Active Duty Soldiers (and spouses) will receive the ACF if eligible
- ACF is paid for CH33 to Active Duty Soldiers (and spouses) on a monthly basis through the monthly housing stipend code "06H"
- If ACF for CH33 is paid in a lump sum (e.g. back-payment), the payment will be made via kicker code "06K"

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Transferability of Education Benefits (TEB) to Dependents

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This portion of the briefing is designed to provide details of the Post-9/11 GI Bill's accompanying option to transfer benefits to a Soldier's spouse and or children.



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Eligibility of Transfer to Dependents

- Must fulfill Post 9/11 GI Bill eligibility requirements
- Must be on Active Duty or Selected Reserve, not barred or flagged due to adverse personnel action, and
 - Completed a minimum of 6 years in the Armed Services, and agree to serve an additional 4 years from the date of the request (OR)
 - Have at least 10 years of service on the date of election and cannot commit to 4 additional years due to a Retention Control Point (RCP) or Mandatory Retirement Date (MRD); must commit to serve for the maximum amount of time allowed by either RCP or MRD (**includes Sanctuary 20-year retirement, title 10 USC 12686a**) as of the date of request

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A Soldier **must be on Active Duty or in the Selected Reserve** at the time of application and have no bars or flags due to unfavorable actions.



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Eligibility of Transfer and ADSO (From TEB Request Date)

- Served at least 20 years on or before 1 Aug 2009, no ADSO
- Approved retirement date (1 Sep 2009-1 Jul 2010), no ADSO
- If a Soldier has 20 years of service during 2 Aug 2009-1 Aug 2010, the Soldier will incur a 1-yr ADSO from TEB request date
- If a Soldier has 20 years of service during 2 Aug 2010-1 Aug 2011, the Soldier will incur a 2-yr ADSO from TEB request date
- If a Soldier has 20 years of service from 2 Aug 2011-1 Aug 2012, the soldier will incur a 3-yr ADSO from TEB request date
- If a Soldier has 20 years of service on or after 2 Aug 2012, the Soldier will incur a 4-yr ADSO from TEB request date

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1 August 2013

What does this date mean to you?

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Expiration of 0, 1, 2, and 3-year ADSO Eligibility

- Effective 1 Aug 2013, the 0, 1, 2, and 3-year ADSO eligibility expired
- To have qualified for a 0, 1, 2, or 3 year ADSO, Soldiers must have applied for TEB before 1 Aug 2013
- Otherwise, any TEB request submitted on or after 1 Aug 2013 incurs a 4-year ADSO from the TEB request date
- Soldiers who request to transfer their education benefits on or after 1 Aug 2013 incur a 4-year ADSO (regardless of their total service on 1 Aug 2009 or if they are eligible for retirement)

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A Soldier **must be on Active Duty or in the Selected Reserve** at the time of application and have no bars or flags due to unfavorable actions.



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Two Steps to Transfer

- **Step 1:** Request to transfer benefits is accomplished using DoD's Transfer of Education Benefits (TEB) website:
 - <https://www.dmdc.osd.mil/milconnect>
 - <http://milconnect.dmdc.mil>
 - Check TEB site for status of request & TEB Approval Form
 - Approved/disapproved within 1-3 business days
 - No requirement to check status with HRC EIB
- **Step 2:** Upon receiving DOD approval, dependent will apply through DVA by completing VA Form 22-1990E which is available on <http://vabenefits.vba.va.gov/vonapp/main.asp>

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Transferring benefits to dependents is a separate application process.

Former TEB website was <https://www.dmdc.osd.mil> (no longer accessible by Soldier).

Transfer applications will be reviewed for eligibility by the appropriate certifying official and approved or rejected. Application status must be checked by periodically logging into the TEB Website: <https://www.dmdc.osd.mil/TEB/>

After TEB has been initially approved while the Soldier was on active duty or in the Selected Reserve, the Soldier can modify.

Sponsor/transferee are both held financially liable if the student fails or drops courses, or the Soldier does not complete the entire commitment.



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TEB Request Page (prior to Oct 2011)

Transfer of Education Benefits Service Representative

Submit Transfer Request

Message from Your Service Center

177584911 02/26/Chapter 21

Relationship	Last Name	First Name	Middle Name	Date of Birth	Trans Begin Date	Trans End Date	Transfer Date	Trans Month	Transfer
Spouse				1988-09-21				0	Yes
Child				1990-05-06				0	Yes
Child				1990-12-06				0	N/A
Child				1990-11-09				0	Yes

Read, check all boxes

System auto generate date upon completion submit Request

Select # unused months to be transfer

MUST select submit Request button to complete application

N/A = Child is 21 yr or older is not eligible in DEERS benefit, for more eligibility info contact DEERS@congy.army.mil

Check this box

Overview TEB application

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TEB Request Page (current milconnect site)

milConnect
Powered by: DODC

Travis EM0517 | [Sign Out](#)

Home My Profile Information eCorrespondence Health Care Education Personnel TEB

Transfer of Education Benefits

TEB [FAQs](#) [Contact Us](#)

Sponsor **Message from Your Service Component:**

Name: Travis E M0517 Our records indicate that you may not be eligible to transfer education benefits. For more information about eligibility requirements, please refer to https://www.glad.ca.gov/benefitsquest_111_glad/transfer_of_benefits.html.

Rank:
 Grade:
 Station Code:
 Obligation End Date:

Select the educational program from which to transfer benefits:

Post 9/11 GI Bill, Chapter 33

Relation	Name	Birth Date	Months	Begin Date	End Date	Service	Transfer Date
No Records Found.							

* If you have any questions regarding your family members, please contact your service personal center.
 * To determine your remaining months of entitlement, contact The Department of Veterans Affairs at 1-888-421-8313 (1-888-421-8313) or speak with a Veterans Benefits Counselor or visit their website at <http://www.glad.ca.gov/>

Transferability of Education Benefits Acknowledgements:

I am eligible for the Post 9/11 GI Bill, the program I am applying to transfer.

I understand I may transfer up to 36 months (or my remaining months of eligibility, whichever is less) of my education benefits to spouse and/or children, and can modify or revoke my decision at any time.

I understand that my spouse may use the benefits immediately and within 30 days (or 180 days after I have served 30 years).

I understand and agree to remain in the Armed Forces for the period required. I understand that failure to complete that service may lead to an overpayment to the Department of Veterans Affairs, for any payments made. (Service documentation will remain on file with the Service).

I understand that I am responsible for any encumbrances due to not completing my additional obligated term of service agreement.

I understand that in order to request this transfer, if I'm eligible for the MGB (Chapter 30, 38 USC), or the MGB-GR (Chapter 30B, 38 USC) or PRAP (Chapter 38B7, 38 USC), I am converting from that program to the Post 9/11 GI Bill. The conversion is irrevocable.

I may not receive more than a total of 48 months of benefits under two or more programs.

If electing Chapter 33 in lieu of Chapter 30, my months of entitlement under Chapter 33 will be linked to the number of months of entitlement remaining under Chapter 30 on the effective date of my Chapter 33 election. I may receive up to 12 additional months of benefits under Chapter 33.

My conversion to the Post 9/11 GI Bill is irrevocable and may not be changed. However, I retain the right to change or modify months of entitlement at any time until they are exhausted.

* If you have questions about your eligibility for the Post 9/11 GI Bill or to determine your remaining months of entitlement, contact The Department of Veterans Affairs at 1-888-421-8313 (1-888-421-8313) or speak with a Veterans Benefits Counselor or visit their website at <http://www.glad.ca.gov/>.
 * To visit the Department of Veterans Affairs with questions about your eligibility for Transferability of Education Benefits (TEB), General please for TEB are available at http://www.glad.ca.gov/benefitsquest_111_glad/.
 * The benefits question on our eligibility for TEB, please visit us for one-on-one assistance or personal service. After your request is approved, your family member should apply to the Department of Veterans Affairs electronically. https://www.glad.ca.gov/benefitsquest_111_glad/transfer_of_benefits.html by completing a VA Form 22-0990. A paper form is available at <https://www.va.gov/opa/whynot/22-0990.pdf>.

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Two Steps to Transfer (More Info)

- If the Soldier meets the transferability criteria discussed earlier, the Soldier may request transferability to dependents via the Transferability of Education Benefits website:
 - <http://milconnect.dmdc.mil>
- Post number of months for the dependent
- Check the "Post 9/11 GI Bill Chapter 33" block (top half of page)
- Check the remaining nine acknowledgement blocks
- Click "submit"
- Print a copy for personal file
- Transferring benefits to dependents must be accomplished via DoD website first; VA forms are second step

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Once a Soldier completes the TEB web-site to transfer benefits to dependents, an Army Certifying Official must review and approve the request.

The "status" line at the top of the Soldier's TEB page will change as actions are taken.

Soldiers should check this page regularly.

Once the Certifying Official has completed their review and approves, the DVA will be notified electronically.



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TEB (More Info)

- Requests must be submitted prior to separation/retirement
- After approval, the Soldier may revoke or modify the transfer
- Recommend awarding at least one month of benefit per eligible dependent prior to separation/retirement (may revoke or modify at a later date only to dependents previously approved for TEB)
- Veteran may not add new dependents to TEB after separation or retirement, BUT Veteran may modify months for dependents who had been awarded at least one month in TEB prior to Veteran's separation or retirement

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Requests must be **submitted prior to separation/retirement.**

Transferring benefits to dependents is a separate application process.

Transfer applications will be reviewed for eligibility by the appropriate certifying official and approved or rejected. Application status must be checked by periodically logging into the TEB Website: <https://www.dmdc.osd.mil/TEB/>

A Soldier may revoke or modify the transfer after approval (some restrictions apply)

Highly recommend a Soldier award at least one month of benefit per eligible dependent prior to separation/retirement (may revoke or modify at a later date only to dependents previously awarded TEB)

Sponsor/transferee are both held financially liable if the student fails or drops courses, or the Soldier does not complete the entire commitment.



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TEB (More Info)



- Effective date is the TEB request date (cannot be backdated)
- Months transferred by the Soldier cannot exceed 36 months or the remaining unused months as determined by the DVA
- Spouse and/or children **must** be enrolled in DEERS while Soldier is on Active Duty or in SELRES to be eligible to receive benefits
- Benefits may be used in IHL and non-IHL areas
- 1 Oct 2011: children ages 21-22 who were not previously awarded benefits before 21st birthday may receive benefits only if the sponsor-Soldier is still on Active Duty or in SELRES
- Wards and Foster Children are not eligible

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Transferring benefits to dependents is a separate application process.

Transfer applications will be reviewed for eligibility by the appropriate certifying official and approved or rejected. Application status must be checked by periodically logging into the TEB Website: <https://www.dmdc.osd.mil/TEB/>

After TEB has been initially approved while the Soldier was on active duty or in the Selected Reserve, the Soldier can modify.



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Transferee Enrollment

- Once transfer to dependents via the DoD website has been approved, the transferee (dependent) must complete and submit a VA 22-1990E at the VONAPP website:
 - <http://vabenefits.vba.va.gov/vonapp/main.asp>
 - Transferee (dependent) must create their own VONAPP account
- VA Form 22-1990e may be submitted electronically
- A copy should be maintained by the transferee
- VA will issue a Certificate of Eligibility to the transferee
- Transferee must provide a copy of the Certificate of Eligibility to the school (place of enrollment)
- School will complete VA Form 1999 and forward to VA

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Once the Soldier has an approved transferability of benefits to dependents, the transferee (dependent) must visit the VONAPP website and submit a VA 22-1990E . Remember that each transferee must create their OWN ACCOUNT at VONAPP, and maintain a copy for their records.



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Transferee Usage

- Spouse's Benefit
 - Same as Soldier's benefits, whether active duty or Veteran
 - Available after Soldier reaches 6 years of service, makes election to transfer, and transfer of benefits is approved
 - Expires 15 years after Soldier's last release from Active Duty

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The benefits that spouses receive are based on the Soldier's duty status.

- If the Soldier is on Active Duty, the spouse is eligible for Active Duty benefits.
- If the Soldier becomes a veteran, the spouse will receive the veteran's benefits.
- The 36 months of benefits expire after all are used or 15 years from the date the sponsor separates from Active Duty, which ever occurs first.

Once approved, the transferee must complete VA Form 22-1990E, at:

<https://vabenefits.vba.va.gov/VONAPP/main.asp>





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Transferee Usage

- Dependent Children's Benefit
 - Same as Soldier's benefits as if the Soldier was not on active duty
 - Available for use only after Soldier reaches **10 years** of service
 - Requires HS Diploma, equivalency certificate or age 18
 - Must transfer before child's 21st birthday via DoD web-site
 - Children ages 21-22 may be awarded TEB for non-IHL training and less than full-time IHL training if currently enrolled in school on/after 1 Oct 2011
 - Must use before child's 26th birthday
 - Cannot transfer on/after child's 23rd birthday
 - Email usarmy.knox.hrc.mbx.tagd-deers@mail.mil if child is listed incorrectly in DEERS (**cannot award months to a Ward or Foster Child**)
 - 15-year time frame after Soldier is last released from Active Duty is not applicable

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Dependent children on the other hand, will always receive the veteran's benefits, no matter the sponsor's status.

- The benefits can be used once the sponsor completes 10 years of Active Duty or Selected Reserve service.
- The child must have a HS diploma or equivalency certificate, or be 18 years of age.
- The child must be enrolled in DEERS as a full-time student by age 21. If not attending an IHL, children ages 21-22 may receive transferred benefits if wanting to attend a non-IHL.
- The child must have benefits transferred via TEB by age 23 (no additional benefits may be awarded to the child after 23rd birthday).
- Email DEERS@conus.army.mil if child is listed incorrectly in DEERS as ineligible.
- The benefits expire when the child reaches age 26.
- The 15-year time limit after the Soldier leaves Active Duty is not applicable.

Once approved, the transferee must complete VA Form 22-1990E, at:

<https://vabenefits.vba.va.gov/VONAPP/main.asp>




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Benefit Payments/Tiers

Service Requirements (after 10 Sep 2001, Soldiers must serve an aggregate of)	Payment Tiers Percentage
At least 36 months	100
At least 30 continuous days on active duty (Must be discharged <u>from active duty</u> due to service-connected disability)	100
At least 30 months, but less than 36 months	90
At least 24 months, but less than 30 months	80
*At least 18 months, but less than 24 months	70
*At least 12 months, but less than 18 months	60
*At least 6 months, but less than 12 months	50
*At least 90 days, but less than 06 months	40

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This slide provides a chart on how the amount of Post 9/11 GI Bill qualifying service time impacts the benefits paid by the DVA. Because the benefits are determined by aggregate Active Service and Selected Reserve time, individuals may receive different benefits. For example, an individual who claims benefits after having served 20 months of Post 9/11 GI Bill qualifying service will have 70% of applicable tuition, fees, and stipends paid over the course of 36 months. But, the individual who claims benefits after having served 32 months of Post 9/11 GI Bill qualifying service will receive 90% of benefits over the course of 36 months. The individual who claims benefits after having served 36 months of Post 9/11 GI qualifying service will receive 100% of their benefits over the course of 36 months. That is one of the benefits of aggregate service. The more aggregate service, the better the benefit!

All veterans with service-connected disabilities and discharged from active duty will receive the maximum benefit.

Like all GI Bills, the best return of benefits usually comes when used after leaving active duty.



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Entitlements



- Includes up to 36 months of total entitlement which are:
 - Tuition and fees (up to highest public/in-state rate)
 - Effective 1 Aug 2011: also pays in-state graduate/higher rate
 - Housing Allowance (E-5 w/dep/BAH rate)
 - IHL and non-IHL: based on school zip code
 - Distance Learning: based on ½ BAH national average
 - <http://perdiem.hqda.pentagon.mil/perdiem/bah.html>
- Annual book/material allowance of \$1000
- Up to \$1200 tutorial grant
- Up to \$2000 Certification/Licensing Fee (one month of benefit for every \$1-\$1473 expended up to \$2K max per Cert)
- Relocation (restrictions apply)
- Classes/training after 1 Aug 2009

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Benefits include 36 months of total entitlement which are:

- Tuition is paid at the highest, in-state tuition rate
- Housing Allowance at the E-5/BAH rate for student's location; however, you must be enrolled more than half-time
<http://perdiem.hqda.pentagon.mil/perdiem/bah.html>
- Annual book/material allowance (\$1000)
- Up to \$1200 tutorial grant
- Up to \$2000 Certification/Licensing Fee for one certification/license
- Veterans moving 500 miles from certain low population density counties, or moving from areas without land transportation may receive a one time \$500 reimbursement.
- Please note that classes/training must have started after 1 Aug 09





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Monthly Housing Allowance

- Equivalent to the military Basic Allowance for Housing (BAH) for an E-5 with dependents rate
- Amount determined by ZIP code of IHL and non-IHL where the student is enrolled (student does not have to live in same ZIP code)
 - <http://perdiem.hqda.pentagon.mil/perdiem/bah.html>
- Distance Learning is based on ½ BAH national average
- Prorated amount is based on the individual's payment tier (e.g. 40%-100%) and study rate (more than 1/2, 3/4, full-time)
- Individuals training at ½ time or less and those on active duty are not eligible for the CH33 monthly housing allowance

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Eligible recipients will receive Basic Allowance for Housing (BAH) at the E-5 w/dependents rate.

The amount of BAH an individual receives depends on the zip code of the Institute of Higher Learning (IHL) where the student is enrolled. For OCONUS, it is based upon the home campus zip code of the school located on the installation.

In order to determine the appropriate BAH rate for your zip code, refer to the website as shown on the screen.

The prorated amount is based on the individual's payment tier (i.e.: 40% to 100%) as shown on the previous slide.

The BAH is not authorized for individuals attending at ½ time or less.

Those on Active Duty already receive BAH.

Those enrolled in Distance Learning will receive ½ BAH national average.



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Books and Supplies Stipend

- Up to \$1,000 per academic year
 - \$41.67 per credit hour
 - Up to 24 credit hours in a single academic year
(\$41.67 x 24 credit hours)
 - Lump sum payment to the individual
 - paid each quarter, semester or term attended
- Prorated based on payment tier and study rate
- Active Duty members are eligible effective 1 Oct 2011

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Individuals who are eligible may receive up to \$1,000 per academic year, which amounts to \$41.67 per credit hour, for a maximum of 24 credit hours in a single academic year. Payments are pro-rated, based on the payment tiers.

A lump sum payment for each quarter, semester or term attended, is paid to the individual.

Stipends are prorated based on payment tier.

Active Duty members are eligible for this benefit effective 1 Oct 2011.



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Tutorial Assistance

- Submit VA Form 22-1990t for Tutorial Assistance
- Only paid for attendance at an approved institution for an approved program
- Available to Soldier, Veteran, and Dependent
- Requirements:
 - Professor or Tutor certifies the tutoring is necessary for the individual to complete his or her program of education successfully
 - Individual is enrolled in and pursuing a postsecondary program of education at least half-time
 - Course is required as part of, or is a prerequisite to the satisfactory pursuit of an approved program of education

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VA Form 22-1990t can be found at <http://www.vba.va.gov/pubs/forms/VBA-22-1990t-ARE.pdf>

Additional information:

-http://gibill.va.gov/resources/education_resources/programs/tutorial_assistance_program.html



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Non-IHL (Institution of Higher Learning)

- May use CH33 benefit for non-IHL education (examples: HVAC Certification, truck driving, EMT Certification, Barber/Beauty School, etc.)
- Available to Soldier, Veteran, and Dependent
- Non-IHL is also called "non-college degree program" (NCD)
- Pays actual net costs for in-state tuition and fees or \$17,500, whichever is less
- Pays housing stipend, based on school zip code
- Pays up to \$83 per month for books and supplies
- Monthly entitlement is based on the number of clock hours attended during training each week of the month
- Payments are issued monthly after the training is completed

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-Visit http://www.gibill.va.gov/resources/education_resources/programs/ncd.html for more information



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Modification or Revocation of Education Benefits

- If a Soldier wants to end benefits for a dependent after the dependent has started using the benefit, recommend the Soldier modifies the TEB by inserting an "end date" and/or reducing the number of months to the amount used only
 - Highly recommend NOT revoking benefits to "0" months*
- ***If a Soldier revokes after the benefit has been used or reduces the months below the months already used**, the VA will treat as an overpayment (Soldier will be required to pay VA for expended monies)
- If a Soldier's dependents have already used the benefit, the Soldier may modify the transferred months, but the ADSO will not be removed

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Modification or Revocation of Education Benefits

- If a Soldier wants to end benefits for a dependent and the dependent has NOT USED **even one day** of the benefit, recommend the Soldier either keep one month in transfer status or revoke all benefits for said dependent
- The Soldier must notify the TEB Approval Official of any revocation for removal of ADSO and the TEB Obligation End Date (only if dependent has not used benefit)
 - Active Enlisted/Officer and Reserve Enlisted/Officer should contact:
usarmy.knox.hrc.mbx.tagd-post911gibill@mail.mil
- The Soldier is responsible for monitoring TEB database and Army databases regarding the TEB ADSO

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Marine Gunnery Sergeant John David Fry Scholarship

- Effective 1 August 2009
- Eligible: when Service Member dies in the line of duty while on Active Duty, each dependent child will receive Post 9/11 GI Bill education benefits
- Each dependent child will be entitled to 36 months of Post 9/11 GI Bill benefits at the 100% payable rate; no Yellow Ribbon
- Expires at end of the 15-year period beginning on the date of child's 18th birthday (beyond child's 26th birthday is allowable)
- PL111-32, Section 1002(a), 24 June 2009 amended PL110-252, Section 3311, 30 June 2008
- Does not apply to spouses currently

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TEB Counts

Status	Army	Navy	USMC	USAF	USCG	Total
Approved	164,748	63,210	20,113	105,557	16,680	371,718*
Rejected	24,765	15,382	4,154	16,370	813	61,508**

* Includes NOAA (61 approved) and Public Health (1,349 approved)

** Includes NOAA (2 rejected) and Public Health (22 rejected)

Source: Defense Manpower Data Center (DMDC), as of 13 September 2013

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TEB Counts--Army

Status	Army Active Duty	Army National Guard	Army Reserve	Total
Approved	96,467	41,726	26,555	164,748
Rejected	11,529	8,741	4,495	24,765

-Two common reasons for rejection:

- Insufficient retainability (no extension or reenlistment in iPERMS)
- Insufficient years of service (RPAS not updated)

Source: Defense Manpower Data Center (DMDC), as of 13 September 2013

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Changes to Post 9/11 GI Bill

- PL111-377 (4 Jan 2011), "Post 9/11 Veterans Educational Assistance Improvements Act of 2010"
- Changes occurred throughout 2011; major actions listed below
- 4 Jan 2011:
 - Fully Honorable discharge required for a service period, regardless of separation reason
- 1 Aug 2011:
 - In-state tuition and fees at public institutions, including graduate and professional degrees (terms on/after this date)
 - Cap private and foreign school tuition and fees at \$17,500/year for 1 Aug 2011; \$18,077.50/year for 1 Aug 2012; \$19,198.31/year for 1 Aug 2013; changes each AY (1 Aug-31 Jul)

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Changes to Post 9/11 GI Bill

- 1 Aug 2011 (continued):
 - Allowed Yellow Ribbon Program to be applied to out-of-state charges, and charges above the \$17,500/year cap for 1 Aug 2011; \$18,077.50 for 1 Aug 2012 (not AD SM, nor spouse); \$19,198.31 for 1 Aug 2013; changes each AY (1 Aug-31 Jul)
 - Prorate housing allowance by rate of pursuit, rounded to nearest multiple of ten (50%-100%)
 - Adjust housing allowance rates for new basic allowance for housing (BAH) rates in August instead of January
 - Authorize reimbursement for more than one Licensing and Certification test; charges one month of entitlement for every \$1460 received; changes each AY (1 Aug-31 Jul)

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Changes to Post 9/11 GI Bill

- 1 Aug 2011 (continued):
 - Add National Exam reimbursement (e.g. SAT, ACT, GMAT, LSAT); charges one whole month for every exam taken against entitlement
 - Pay Kickers for CH30 and CH1606 on a monthly basis
 - No double-payment of benefits under more than one program
 - Prohibit using the same period of service to establish eligibility for CH33, CH32, Ch30, CH1606, or CH1607
 - End interval pay between enrollment periods for all VA education programs

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Changes to Post 9/11 GI Bill

- 1 Oct 2011 (continued):
 - Pay benefits based on National Guard Title 32 AGR full-time service (purpose of organizing, administering, recruiting, instructing, or training); pay retroactive to 1 Aug 2009
 - Pay benefits based on National Guard Title 32 AGR in support of national emergency under section 502(f)
 - Pay for Non-College Degree programs not offered by colleges or universities (tuition and fees capped at \$17,500/year for 1 Aug 2011; \$18,077.50 for 1 Aug 2012; \$19,198.31 for 1 Aug 2013); changes each AY
 - Pay for OJT and Apprenticeship Training programs
 - Pay for Commercial Flight Training programs (tuition and fees capped at \$10,000/year)

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Changes to Post 9/11 GI Bill

- 1 Oct 2011 (continued):
 - Pay for Correspondence courses (tuition and fees capped at \$8,500/year for 2011; \$9,324.89 for 1 Aug 2013)
 - Allow Active Duty SM and their spouses to receive books and supplies stipend up to \$1,000/year
 - Allow individuals training solely through Distance Learning to receive a monthly housing allowance (1/2 national BAH rate average)

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Appeals to ABCMR

- Army recognizes that although significant measures were taken to disseminate information to all Soldiers within all Army components during the initial phase of the Post 9/11 GI Bill program, many Soldiers who left service during the first 90 days of the program were not fully aware of the requirement to transfer prior to leaving military service
- Veterans who retired or were on terminal leave during the first 90 days following the Post 9/11 GI Bill implementation date of 1 Aug 2009 may seek relief by submitting an appeal to the Army Board for Correction of Military Records (ABCMR)
- Veterans who retired on 1 Aug 2009 are ineligible for TEB because their last day in service was 31 July 2009
- <http://arba.army.pentagon.mil> (select ABCMR option)

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Appeals to ABCMR

- Aug 09-Apr 11 HRC EIB processed cases
- Apr 11: DCS, G-1 met with ARBA and established the 90-day implementation phase
- May 11-Nov 11: DCS, G-1 processed all ARBA cases
- Nov 11-forward: HRC EIB has processed 216 cases to date
- HRC EIB has 11 ABCMR Correction cases pending
 - RA ENL: 6 RA OFC: 3 USAR ENL/OFC: 1/1
- Cases beyond the implementation phase have not been approved

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VA Regional Office (VARO) Requests

- VAROs: Buffalo, Atlanta, St. Louis, and Muskogee
- VAROs “dev out” to military Services for information such as:
 - Kicker code verification
 - Honorable periods of service
 - Type of separation, reason for sep, character of service
 - Qualifying service (e.g. mobilization periods, AD)
 - DD Form 2366 acceptance/declination
 - USAR 6-year contract
 - Verify training dates: BCT/AIT/OSUT completion
 - LRP eligibility and obligation dates

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VA Regional Office (VARO) Requests

- HRC EIB responds to VAROs for RA and USAR Soldier
- HRC EIB analyzes:
 - Documents in iPERMS
 - Training codes in ATRRS
 - MGIB-SR eligibility codes and dates in RCMS
 - Status and dates in RPAS, IWS/SMS
 - Change eligibility codes in DEB and RCMS
 - Dates and Codes in PERNET and EDAS
 - Obligation End Date in TEB

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VA Regional Office (VARO) Requests

- HRC EIB provides ACF codes (e.g. BF, BG, BQ), not \$ amounts
- ACF codes in GoArmyEd should not be used to counsel Soldiers
- Soldiers may email HRC EIB at usarmy.knox.hrc.mbx.tagd-mgib@mail.mil if questions arise regarding their ACF

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Contact Information

- Education Incentives Branch (HRC EIB):
 - Telephone: 1-800-872-8272
 - Post 9/11 GI Bill (Active and Reserve):
 - ✓ Email: usarmy.knox.hrc.mbx.tagd-post911gibill@mail.mil
 - MGB (Active and Reserve):
 - ✓ Email: usarmy.knox.hrc.mbx.tagd-mgib@mail.mil
 - Loan Repayment Program (Active only):
 - ✓ Email: usarmy.knox.hrc.mbx.tagd-pdeei@mail.mil

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Contact Information

- Army National Guard GI Bill Support Team:
 - Telephone: 1-866-628-5999
 - Email: gibill@ng.army.mil
- Department of Veterans Affairs:
 - Telephone: 1-888-442-4551
 - www.gibill.va.gov

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Post 9/11 GI Bill



Questions?

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